



STRICTLY PRIVATE AND CONFIDENTIAL

20 October 2021

Shanghai Fudan Microelectronics Group Company Limited
Flat 6, 5/F., East Ocean Centre
98 Granville Road, Tsimshatsui East
Kowloon, Hong Kong

Attention: The Board of Directors

Dear Sirs,

Circular of Shanghai Fudan Microelectronics Group Company Limited (the “Company”)

We refer to the circular of the Company dated 20 October 2021 in connection with the revision of annual caps for continuing connected transactions in relation to the New Cooperation Agreement (the “Circular”). References to capitalised terms in this letter are as defined in the Circular unless the context otherwise requires.

We hereby give and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion of our letter of advice as set out in the section headed “LETTER FROM AKRON CORPORATE FINANCE” in respect of the Revised Annual Caps (“Letter of Advice”) and the references to our name in the form and context in which they respectively appear.

We hereby confirm that, as at the Latest Practicable Date, we did not have (i) any shareholding, directly or indirectly, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or nominate persons to subscribe for securities in any member of the Group; and (ii) any direct or indirect interests in any assets which have since 31 December 2020 (being the date to which the latest published audited consolidated financial statements of the Group were made up) been acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

We confirm that our Letter of Advice was made on the date stated therein for incorporation in the Circular.

Yours faithfully,
For and on behalf of
Akron Corporate Finance Limited

Felix Tsang
Assistant Director